

# Global trends are impacting the network and procurement line of business future

- The networked economy
- Big Data and business insight
- **Productivity**
- Innovation



#### The networked economy

- Faster, more effective collaboration
- Lower costs
- Greater opportunities

#### **Big Data and business insight**

- SAP HANA platform and in-memory computing
- Predictive analytics
- Network intelligence

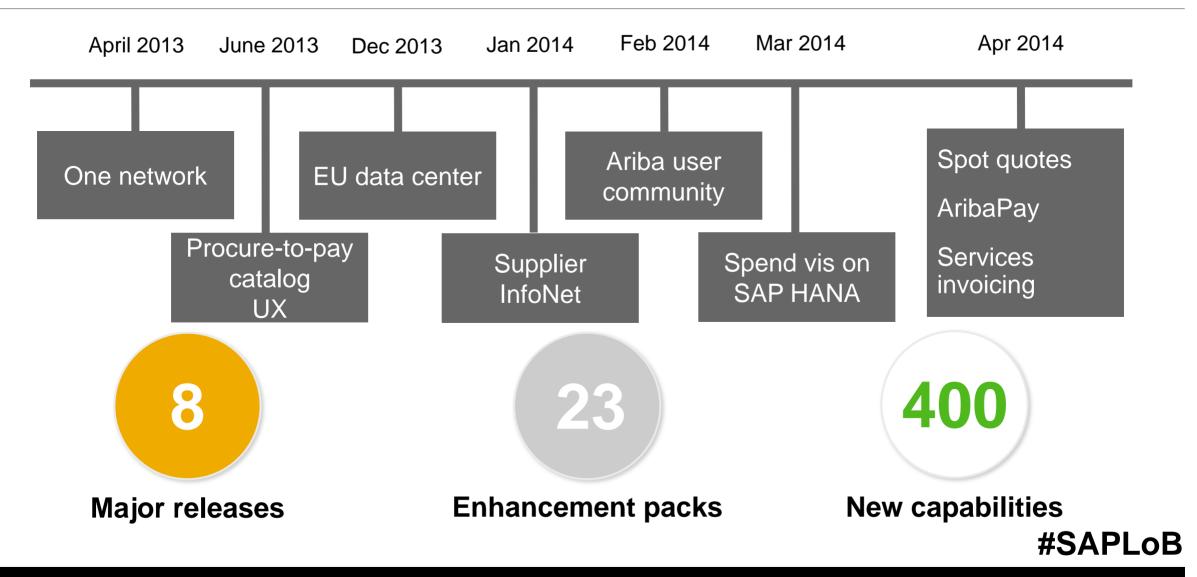
#### **Productivity**

- Cloud computing
- Consumer-grade user experience
- Enterprise mobility

#### **Innovation**

- Faster, more effective supply chains
- Compliance and risk management
- Globalization

# Looking back . . .



### The results

1.5 million suppliers

450,000 added

>\$500 billion network spend

\$41 billion added

>2,000 network buyers

338 new buyers



6 million users

1.7 million added

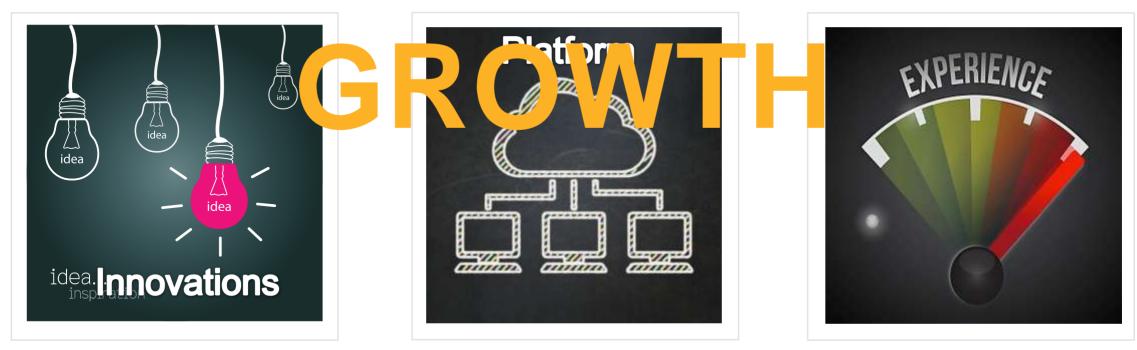
>60 million invoices

>4 million invoices added

600 TB data

138 TB added

# Looking forward . . .



# **Application innovation**

### Top priorities



#### **Globalization**

- Deep compliance and business process coverage globally
- Wave 1 (2014) 50 countries compliance for invoicing
- Wave 2 (2015) >75 countries
- 70% of world commerce covered



### **Total supplier enablement**

- Easier, value-driven enablement of all suppliers, including small to midsize suppliers
- Single point for all supplier collaborations
- Light, self-service enablement solutions

# **Application innovation**

### Top priorities



### Increase spend coverage



- Deeper support for supply chain and inventory management collaborations
- Better coverage for services and contingent labor spend
- Industry focus
- Integration between cloud and onpremise solutions



### **Alexandria**

- Single source of supplier information across multiple dimensions
- Easy creation, management, and syndication of supplier information
- SAP Product Stewardship Network information integration first step

# **Fieldglass**

### Delivering total workforce management

#### Together, SAP and Fieldglass will provide:

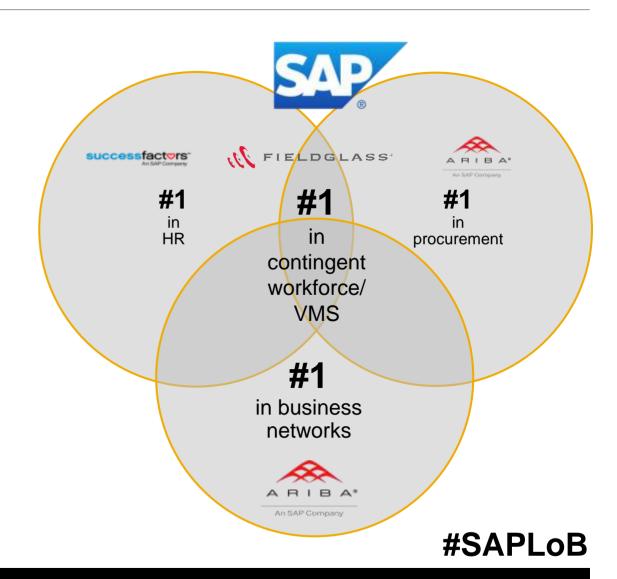
 Software, collaboration tools, network connectivity, and intelligence

#### Required to:

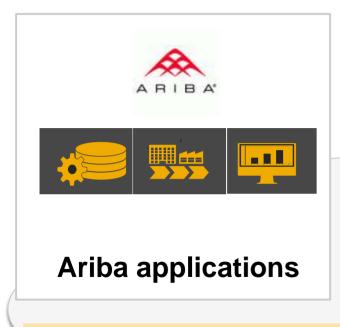
 Assess, engage, and optimize permanent, statement-of-work, and contingent workforces globally across the entire employee lifecycle

#### To deliver:

 Maximum workforce performance and spend control – all on a single, integrated platform



# **Cloud platform strategy**







#### **SAP HANA**

SAP HANA Cloud Platform

#### **Uptime and scalability**

- Increased system limits
- Improved uptime

#### **SAP HANA**

- Performance
- Real-time analytics

#### **SAP HANA Cloud Platform**

- Common services
- Across all cloud applications

#### Truly end to end

- Process coverage
- No integration needed

# Focus on enhanced experience

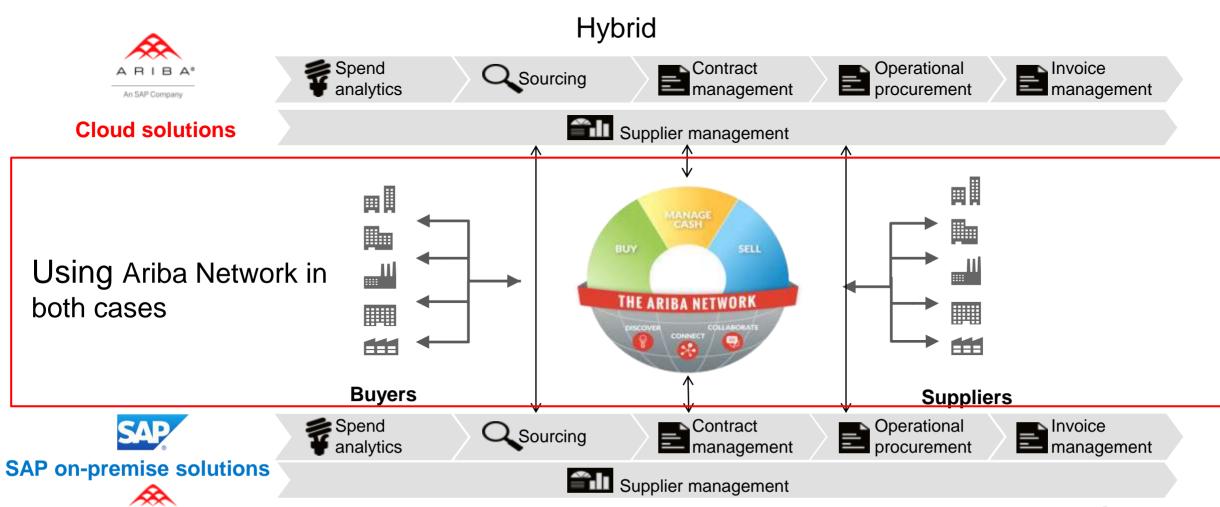
### **Customer experience**

- Rapid innovation
- No downtimes
- Opt-in features
- Readiness focus
- Early access
- Customer support

# End-user experience

- SAP Fiori UX paradigm
  - Persona-based
  - Responsive
- Modern
- Social
- Mobile first

# Flexible deployment options for our customers



ARIBA

# **Application innovation**

### Top priorities – SAP on-premise solutions



### Many enhancements across the solutions

- Integration between SAP ERP and SAP SRM and Ariba Sourcing and Ariba Contract
- Additional processes addressed by SAP Fiori (such as supplier factsheet)
- Support for OCI5 standard between SAP SRM 7 UI add-on and Ariba catalog
- Graphical workflow editor in SAP Sourcing and SAP Contract Lifecycle Management (SAP CLM)
- Enhanced supplier questionnaires in SAP Supplier Lifecycle Management

- Web services framework in SAP Sourcing and SAP CI M
- New contract generation service in SAP CLM
- iPad workbench page in SAP Sourcing and SAP CLM
- Large document handling and sourcing cockpit optimization in SAP SRM
- Personal object work list (POWL) optimizations in SAP SRM

# **Enabling the business of tomorrow**



#### **Broader**

Expand Ariba Network horizontally to new geographies and new customer segments

#### Deeper

Provide rich support for new collaborative business processes and industries

#### **Smarter**

Provide intelligence and predictive capabilities to solve tomorrow's challenges today

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# Thank you

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