







Disruptive trends shaping the automotive industry









Shifting markets and revenue pools

New competition and cooperation

Diffusion of advanced technology

Changes in mobility behaviour

+30%

30%

15%

x3

Revenue by 2030 via new business models

New competition and cooperation

Of new cars in 2030 fully autonomous

Amount of travel in urban areas by 2050

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Two main parts of enterprise mobility



Live mobility

Moving assets





Live Mobility





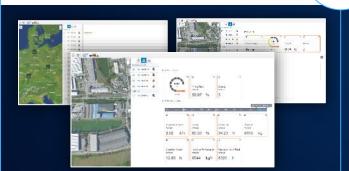






Moving Assets

Commercial fleet management



Digital farming



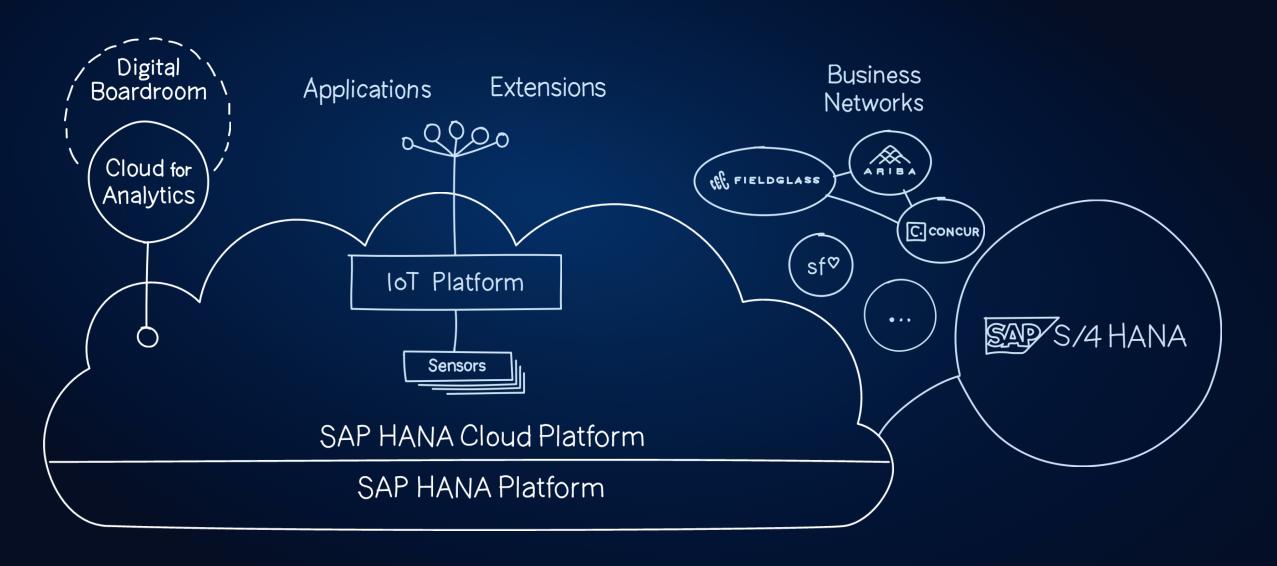
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Logistical optimization



Demo





Any Device

SAP Vehicle Insights @ SAP Automotive Forum 2016





Thank you

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